

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### DEMOGRAPHICS

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>POPULATION</b>										
Idaho (Thousands)	986.6	988.5	996.7	1,013.1	1,041.2	1,072.1	1,108.6	1,144.9	1,177.0	1,203.2
% Ch	-0.4%	0.2%	0.8%	1.6%	2.8%	3.0%	3.4%	3.3%	2.8%	2.2%
National (Millions)	243.1	245.3	247.7	250.6	253.9	257.4	260.7	263.9	267.0	270.1
% Ch	0.9%	0.9%	1.0%	1.2%	1.3%	1.3%	1.3%	1.2%	1.2%	1.2%
<b>BIRTHS</b>										
Idaho (Thousands)	15,905	15,759	15,863	16,423	16,741	17,197	17,575	17,690	17,915	18,482
% Ch	-3.2%	-0.9%	0.7%	3.5%	1.9%	2.7%	2.2%	0.7%	1.3%	3.2%
National (Thousands)	3,809.0	3,910.0	4,041.0	4,158.0	4,110.0	4,038.0	3,997.0	3,964.0	3,935.0	3,911.0
% Ch	1.4%	2.7%	3.4%	2.9%	-1.2%	-1.8%	-1.0%	-0.8%	-0.7%	-0.6%
<b>DEATHS</b>										
Idaho (Thousands)	7,307	7,611	7,389	7,358	7,644	7,887	8,277	8,478	8,553	8,679
% Ch	-0.5%	4.2%	-2.9%	-0.4%	3.9%	3.2%	4.9%	2.4%	0.9%	1.5%
National (Thousands)	2,123.0	2,168.0	2,150.0	2,162.0	2,163.0	2,210.0	2,237.0	2,264.0	2,291.0	2,318.0
% Ch	0.9%	2.1%	-0.8%	0.6%	0.0%	2.2%	1.2%	1.2%	1.2%	1.2%
<b>NET MIGRATION</b>										
Idaho (Thousands)	-12,542	-6,249	-0,251	7,323	19,017	21,659	27,168	27,115	22,652	16,417
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	3,409	3,334	4,674	5,832	6,600	9,584	11,457	12,766	9,360	9,220
% Ch	-18.1%	-2.2%	40.2%	24.8%	13.2%	45.2%	19.5%	11.4%	-26.7%	-1.5%
National (Millions)	1.631	1.488	1.382	1.203	1.009	1.201	1.292	1.446	1.361	1.469
% Ch	-10.0%	-8.7%	-7.1%	-12.9%	-16.2%	19.1%	7.5%	12.0%	-5.9%	7.9%
<b>SINGLE UNITS</b>										
Idaho	2,744	2,981	3,711	4,786	5,662	7,900	8,939	9,421	7,281	7,850
% Ch	-13.1%	8.6%	24.5%	29.0%	18.3%	39.5%	13.1%	5.4%	-22.7%	7.8%
National (Millions)	1.154	1.083	1.006	0.901	0.835	1.032	1.131	1.191	1.082	1.154
% Ch	-2.4%	-6.2%	-7.1%	-10.5%	-7.3%	23.6%	9.6%	5.4%	-9.2%	6.7%
<b>MULTIPLE UNITS</b>										
Idaho	665	353	963	1,046	938	1,684	2,518	3,345	2,079	1,370
% Ch	-33.9%	-47.0%	173.2%	8.6%	-10.3%	79.6%	49.5%	32.9%	-37.9%	-34.1%
National (Millions)	0.476	0.405	0.376	0.303	0.174	0.170	0.161	0.255	0.279	0.314
% Ch	-24.3%	-15.0%	-7.2%	-19.5%	-42.6%	-2.4%	-5.1%	58.3%	9.4%	12.7%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	324.8	327.1	330.1	334.8	339.8	347.4	356.9	368.7	377.8	386.2
% Ch	0.8%	0.7%	0.9%	1.4%	1.5%	2.2%	2.7%	3.3%	2.4%	2.2%

**National Variables Forecast by GLOBAL INSIGHT**  
Forecast Begins the **FOURTH** Quarter of 2002

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### DEMOGRAPHICS

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>POPULATION</b>										
Idaho (Thousands)	1,228.4	1,252.3	1,275.7	1,299.1	1,320.7	1,341.0	1,355.1	1,369.2	1,382.7	1,395.9
% Ch	2.1%	1.9%	1.9%	1.8%	1.7%	1.5%	1.0%	1.0%	1.0%	1.0%
National (Millions)	273.4	276.6	279.7	282.9	286.0	289.0	291.7	294.2	296.8	299.3
% Ch	1.2%	1.2%	1.1%	1.1%	1.1%	1.1%	0.9%	0.9%	0.9%	0.8%
<b>BIRTHS</b>										
Idaho (Thousands)	18,599	19,188	19,897	20,304	20,684	20,116	20,213	20,374	20,513	20,656
% Ch	0.6%	3.2%	3.7%	2.0%	1.9%	-2.7%	0.5%	0.8%	0.7%	0.7%
National (Thousands)	3,892.0	3,880.0	3,874.0	3,872.0	3,876.0	3,885.0	3,901.0	3,925.0	3,955.3	3,991.0
% Ch	-0.5%	-0.3%	-0.2%	-0.1%	0.1%	0.2%	0.4%	0.6%	0.8%	0.9%
<b>DEATHS</b>										
Idaho (Thousands)	8,953	9,105	9,488	9,538	9,811	9,837	9,954	10,072	10,186	10,298
% Ch	3.2%	1.7%	4.2%	0.5%	2.9%	0.3%	1.2%	1.2%	1.1%	1.1%
National (Thousands)	2,345.0	2,372.0	2,399.0	2,424.0	2,446.0	2,467.0	2,487.0	2,507.0	2,528.0	2,547.8
% Ch	1.2%	1.2%	1.1%	1.0%	0.9%	0.9%	0.8%	0.8%	0.8%	0.8%
<b>NET MIGRATION</b>										
Idaho (Thousands)	15,583	13,836	12,975	12,658	10,645	10,085	3,785	3,858	3,111	2,931
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	8,865	10,114	10,350	11,535	12,258	13,225	12,971	11,848	11,161	10,690
% Ch	-3.9%	14.1%	2.3%	11.5%	6.3%	7.9%	-1.9%	-8.7%	-5.8%	-4.2%
National (Millions)	1.475	1.621	1.647	1.573	1.603	1.711	1.672	1.567	1.562	1.580
% Ch	0.4%	9.9%	1.6%	-4.5%	1.9%	6.8%	-2.3%	-6.3%	-0.3%	1.1%
<b>SINGLE UNITS</b>										
Idaho	7,659	9,044	9,198	10,392	10,444	11,181	11,724	10,729	10,223	9,764
% Ch	-2.4%	18.1%	1.7%	13.0%	0.5%	7.1%	4.9%	-8.5%	-4.7%	-4.5%
National (Millions)	1.136	1.278	1.306	1.232	1.273	1.365	1.384	1.299	1.271	1.259
% Ch	-1.6%	12.4%	2.2%	-5.7%	3.3%	7.2%	1.4%	-6.1%	-2.2%	-0.9%
<b>MULTIPLE UNITS</b>										
Idaho	1,205	1,070	1,152	1,143	1,814	2,044	1,247	1,119	939	926
% Ch	-12.0%	-11.2%	7.7%	-0.8%	58.7%	12.7%	-39.0%	-10.3%	-16.1%	-1.4%
National (Millions)	0.338	0.344	0.341	0.341	0.330	0.347	0.288	0.268	0.292	0.322
% Ch	7.6%	1.6%	-0.7%	0.1%	-3.2%	4.9%	-16.8%	-7.0%	8.8%	10.3%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	393.7	402.3	411.3	421.2	432.1	442.9	455.3	466.1	476.1	485.5
% Ch	1.9%	2.2%	2.2%	2.4%	2.6%	2.5%	2.8%	2.4%	2.1%	2.0%

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Forecast Begins the **FOURTH** Quarter of 2002

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## ANNUAL DETAIL

APRIL 2003

### OUTPUT, INCOME, & WAGES

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	4,742	5,108	5,489	5,803	5,986	6,319	6,642	7,054	7,401	7,813
% Ch	6.5%	7.7%	7.5%	5.7%	3.2%	5.6%	5.1%	6.2%	4.9%	5.6%
1996 Chain-Weighted	6,113	6,368	6,592	6,708	6,676	6,880	7,063	7,348	7,544	7,813
% Ch	3.4%	4.2%	3.5%	1.8%	-0.5%	3.1%	2.7%	4.0%	2.7%	3.6%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	12,422	13,354	14,721	16,055	16,825	18,382	20,105	21,399	22,869	24,174
% Ch	4.8%	7.5%	10.2%	9.1%	4.8%	9.3%	9.4%	6.4%	6.9%	5.7%
Idaho Nonfarm (Millions)	11,838	12,722	13,863	15,081	16,026	17,581	19,040	20,706	22,073	23,298
% Ch	4.1%	7.5%	9.0%	8.8%	6.3%	9.7%	8.3%	8.7%	6.6%	5.6%
National (Billions)	3,963	4,272	4,600	4,903	5,085	5,390	5,610	5,888	6,201	6,547
% Ch	6.7%	7.8%	7.7%	6.6%	3.7%	6.0%	4.1%	5.0%	5.3%	5.6%
<b>PERSONAL INCOME - 1996 \$</b>										
Idaho (Millions)	16,453	17,022	17,982	18,749	18,923	20,061	21,431	22,357	23,359	24,172
% Ch	1.0%	3.5%	5.6%	4.3%	0.9%	6.0%	6.8%	4.3%	4.5%	3.5%
Idaho Nonfarm (Millions)	15,680	16,217	16,934	17,610	18,024	19,187	20,296	21,632	22,545	23,297
% Ch	0.2%	3.4%	4.4%	4.0%	2.4%	6.5%	5.8%	6.6%	4.2%	3.3%
National (Billions)	5,249	5,447	5,619	5,726	5,720	5,883	5,980	6,152	6,334	6,547
% Ch	2.8%	3.8%	3.2%	1.9%	-0.1%	2.9%	1.7%	2.9%	3.0%	3.4%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	12,591	13,510	14,769	15,847	16,159	17,144	18,133	18,688	19,430	20,091
% Ch	5.2%	7.3%	9.3%	7.3%	2.0%	6.1%	5.8%	3.1%	4.0%	3.4%
National	16,301	17,414	18,571	19,566	20,025	20,945	21,520	22,316	23,226	24,239
% Ch	5.8%	6.8%	6.6%	5.4%	2.3%	4.6%	2.7%	3.7%	4.1%	4.4%
<b>PER CAPITA PERS INC - 1996 \$</b>										
Idaho	16,677	17,221	18,041	18,508	18,174	18,710	19,330	19,526	19,846	20,090
% Ch	1.4%	3.3%	4.8%	2.6%	-1.8%	2.9%	3.3%	1.0%	1.6%	1.2%
National	21,592	22,203	22,687	22,850	22,523	22,860	22,941	23,316	23,725	24,239
% Ch	1.9%	2.8%	2.2%	0.7%	-1.4%	1.5%	0.4%	1.6%	1.8%	2.2%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	17,620	18,337	18,892	19,760	20,556	21,477	21,963	22,723	23,620	24,110
% Ch	2.5%	4.1%	3.0%	4.6%	4.0%	4.5%	2.3%	3.5%	3.9%	2.1%
National	22,267	23,314	24,071	25,178	26,089	27,466	27,872	28,358	29,224	30,325
% Ch	4.6%	4.7%	3.2%	4.6%	3.6%	5.3%	1.5%	1.7%	3.1%	3.8%

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Forecast Begins the FOURTH Quarter of 2002

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## ANNUAL DETAIL

APRIL 2003

### OUTPUT, INCOME, & WAGES

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	8,318	8,782	9,274	9,825	10,082	10,446	10,907	11,590	12,226	12,868
% Ch	6.5%	5.6%	5.6%	5.9%	2.6%	3.6%	4.4%	6.3%	5.5%	5.2%
1996 Chain-Weighted	8,159	8,509	8,859	9,191	9,215	9,440	9,696	10,116	10,463	10,783
% Ch	4.4%	4.3%	4.1%	3.8%	0.3%	2.4%	2.7%	4.3%	3.4%	3.1%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	25,227	27,066	28,931	31,314	32,525	33,646	35,080	36,956	38,840	41,159
% Ch	4.4%	7.3%	6.9%	8.2%	3.9%	3.4%	4.3%	5.3%	5.1%	6.0%
Idaho Nonfarm (Millions)	24,557	26,149	27,901	30,519	31,562	32,657	33,943	35,696	37,609	39,838
% Ch	5.4%	6.5%	6.7%	9.4%	3.4%	3.5%	3.9%	5.2%	5.4%	5.9%
National (Billions)	6,937	7,426	7,786	8,407	8,685	8,947	9,311	9,812	10,337	10,908
% Ch	6.0%	7.0%	4.9%	8.0%	3.3%	3.0%	4.1%	5.4%	5.4%	5.5%
<b>PERSONAL INCOME - 1996 \$</b>										
Idaho (Millions)	24,745	26,268	27,622	29,158	29,686	30,298	30,979	32,142	33,116	34,335
% Ch	2.4%	6.2%	5.2%	5.6%	1.8%	2.1%	2.2%	3.8%	3.0%	3.7%
Idaho Nonfarm (Millions)	24,088	25,379	26,639	28,418	28,807	29,407	29,975	31,047	32,066	33,234
% Ch	3.4%	5.4%	5.0%	6.7%	1.4%	2.1%	1.9%	3.6%	3.3%	3.6%
National (Billions)	6,805	7,208	7,435	7,828	7,927	8,057	8,222	8,534	8,814	9,100
% Ch	3.9%	5.9%	3.2%	5.3%	1.3%	1.6%	2.1%	3.8%	3.3%	3.2%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	20,535	21,611	22,676	24,102	24,628	25,090	25,888	26,990	28,090	29,484
% Ch	2.2%	5.2%	4.9%	6.3%	2.2%	1.9%	3.2%	4.3%	4.1%	5.0%
National	25,376	26,852	27,836	29,719	30,372	30,961	31,919	33,348	34,834	36,449
% Ch	4.7%	5.8%	3.7%	6.8%	2.2%	1.9%	3.1%	4.5%	4.5%	4.6%
<b>PER CAPITA PERS INC - 1996 \$</b>										
Idaho	20,143	20,975	21,652	22,444	22,478	22,593	22,861	23,474	23,951	24,596
% Ch	0.3%	4.1%	3.2%	3.7%	0.2%	0.5%	1.2%	2.7%	2.0%	2.7%
National	24,893	26,063	26,580	27,673	27,721	27,880	28,187	29,005	29,700	30,406
% Ch	2.7%	4.7%	2.0%	4.1%	0.2%	0.6%	1.1%	2.9%	2.4%	2.4%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	24,811	25,826	26,961	28,664	28,681	29,270	30,155	31,198	32,280	33,458
% Ch	2.9%	4.1%	4.4%	6.3%	0.1%	2.1%	3.0%	3.5%	3.5%	3.7%
National	31,702	33,316	34,680	36,717	37,526	38,414	39,678	41,019	42,410	43,978
% Ch	4.5%	5.1%	4.1%	5.9%	2.2%	2.4%	3.3%	3.4%	3.4%	3.7%

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### PERSONAL INCOME -- CURR \$\$

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	6,171	6,704	7,247	7,971	8,533	9,307	9,991	10,916	11,725	12,316
% Ch	4.1%	8.6%	8.1%	10.0%	7.1%	9.1%	7.3%	9.3%	7.4%	5.0%
National (Billions)	2,270	2,453	2,597	2,755	2,824	2,983	3,085	3,237	3,425	3,626
% Ch	7.4%	8.0%	5.9%	6.1%	2.5%	5.6%	3.4%	4.9%	5.8%	5.9%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	443	471	683	771	601	603	839	410	496	585
% Ch	33.9%	6.4%	45.1%	12.8%	-22.1%	0.3%	39.3%	-51.2%	21.1%	17.9%
National (Billions)	29	26	32	31	26	33	30	32	22	34
% Ch	26.1%	-10.2%	23.3%	-3.0%	-15.3%	23.9%	-7.8%	6.0%	-30.5%	54.4%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	1,249	1,368	1,483	1,563	1,515	1,833	2,139	2,342	2,264	2,337
% Ch	6.7%	9.5%	8.4%	5.4%	-3.1%	21.0%	16.7%	9.5%	-3.3%	3.2%
National (Billions)	275	313	330	350	358	402	432	445	476	510
% Ch	7.5%	13.8%	5.4%	6.1%	2.3%	12.3%	7.5%	3.0%	6.9%	7.4%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	2,444	2,587	2,912	3,122	3,254	3,367	3,554	3,925	4,377	4,650
% Ch	2.1%	5.9%	12.5%	7.2%	4.3%	3.5%	5.6%	10.4%	11.5%	6.2%
National (Billions)	758	824	932	987	1,006	999	1,019	1,087	1,164	1,238
% Ch	5.6%	8.8%	13.1%	5.9%	2.0%	-0.8%	2.1%	6.7%	7.1%	6.3%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	888	943	1,029	1,143	1,265	1,415	1,591	1,725	1,714	1,728
% Ch	6.0%	6.2%	9.1%	11.2%	10.7%	11.8%	12.5%	8.4%	-0.6%	0.8%
National (Billions)	319	336	361	390	416	450	483	507	497	490
% Ch	6.9%	5.4%	7.2%	8.2%	6.6%	8.2%	7.4%	5.1%	-2.1%	-1.4%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	1,572	1,680	1,812	1,972	2,192	2,442	2,626	2,777	3,012	3,285
% Ch	3.3%	6.9%	7.9%	8.8%	11.2%	11.4%	7.5%	5.8%	8.5%	9.1%
National (Billions)	469	497	540	594	670	752	799	834	886	929
% Ch	4.4%	6.0%	8.7%	10.0%	12.7%	12.2%	6.2%	4.4%	6.2%	4.8%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	454	525	587	641	704	756	817	900	949	987
% Ch	4.5%	15.7%	11.8%	9.2%	9.8%	7.5%	8.0%	10.2%	5.5%	4.0%
National (Billions)	157	177	192	204	215	227	238	254	269	280
% Ch	7.8%	12.8%	8.3%	6.3%	5.6%	5.3%	5.0%	6.8%	5.8%	4.3%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	110	127	142	154	169	173	183	204	230	260
% Ch	8.9%	14.7%	12.3%	8.6%	9.2%	2.8%	5.3%	11.8%	12.9%	12.9%

National Variables Forecast by GLOBAL INSIGHT  
Forecast Begins the FOURTH Quarter of 2002

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### PERSONAL INCOME -- CURR \$\$

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	13,109	13,973	15,041	16,569	16,861	17,117	17,665	18,550	19,511	20,600
% Ch	6.4%	6.6%	7.6%	10.2%	1.8%	1.5%	3.2%	5.0%	5.2%	5.6%
National (Billions)	3,889	4,193	4,470	4,836	4,951	5,024	5,200	5,477	5,767	6,057
% Ch	7.2%	7.8%	6.6%	8.2%	2.4%	1.5%	3.5%	5.3%	5.3%	5.0%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	344	580	699	432	587	594	729	839	798	876
% Ch	-41.1%	68.5%	20.5%	-38.2%	35.9%	1.1%	22.7%	15.2%	-4.9%	9.8%
National (Billions)	30	26	28	23	19	13	18	32	35	34
% Ch	-13.3%	-13.9%	8.3%	-18.5%	-15.6%	-32.3%	36.0%	82.8%	8.6%	-1.1%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	2,408	2,602	3,040	3,256	3,334	3,503	3,729	4,024	4,232	4,418
% Ch	3.0%	8.1%	16.8%	7.1%	2.4%	5.1%	6.4%	7.9%	5.2%	4.4%
National (Billions)	551	598	651	692	709	744	795	858	903	942
% Ch	8.0%	8.5%	8.8%	6.4%	2.4%	4.9%	6.9%	7.9%	5.2%	4.4%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	5,044	5,470	5,479	5,977	6,197	6,292	6,372	6,623	7,057	7,642
% Ch	8.5%	8.4%	0.2%	9.1%	3.7%	1.5%	1.3%	3.9%	6.6%	8.3%
National (Billions)	1,327	1,451	1,446	1,599	1,638	1,654	1,673	1,738	1,847	1,996
% Ch	7.2%	9.4%	-0.3%	10.6%	2.4%	1.0%	1.2%	3.9%	6.3%	8.1%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	1,681	1,726	1,801	1,941	1,997	2,131	2,298	2,489	2,647	2,764
% Ch	-2.7%	2.6%	4.3%	7.8%	2.9%	6.7%	7.8%	8.3%	6.3%	4.4%
National (Billions)	475	491	510	544	570	611	664	716	760	790
% Ch	-3.0%	3.2%	4.0%	6.7%	4.8%	7.1%	8.7%	7.9%	6.1%	4.0%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	3,394	3,499	3,680	3,938	4,383	4,884	5,177	5,366	5,579	5,888
% Ch	3.3%	3.1%	5.2%	7.0%	11.3%	11.4%	6.0%	3.7%	4.0%	5.5%
National (Billions)	962	984	1,018	1,070	1,170	1,288	1,361	1,411	1,468	1,552
% Ch	3.6%	2.2%	3.5%	5.1%	9.4%	10.0%	5.7%	3.7%	4.0%	5.7%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	1,045	1,102	1,181	1,275	1,320	1,368	1,419	1,493	1,573	1,653
% Ch	5.8%	5.5%	7.2%	7.9%	3.5%	3.6%	3.8%	5.2%	5.3%	5.1%
National (Billions)	298	316	337	358	372	385	401	421	442	464
% Ch	6.2%	6.2%	6.7%	6.2%	3.9%	3.6%	3.9%	5.0%	5.0%	4.9%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	292	321	374	476	485	495	529	558	589	622
% Ch	12.3%	10.0%	16.5%	27.3%	1.9%	1.9%	7.0%	5.4%	5.6%	5.6%

**National Variables Forecast by GLOBAL INSIGHT**  
**Forecast Begins the FOURTH Quarter of 2002**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### EMPLOYMENT

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	333,455	348,271	366,020	385,337	398,119	416,607	436,727	461,162	477,375	492,571
% Ch	1.6%	4.4%	5.1%	5.3%	3.3%	4.6%	4.8%	5.6%	3.5%	3.2%
National (Thousands)	101,953	105,202	107,883	109,404	108,255	108,591	110,692	114,135	117,188	119,589
% Ch	2.6%	3.2%	2.5%	1.4%	-1.1%	0.3%	1.9%	3.1%	2.7%	2.0%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	70,343	75,620	80,312	85,479	86,523	90,496	96,083	103,291	103,403	106,567
% Ch	1.1%	7.5%	6.2%	6.4%	1.2%	4.6%	6.2%	7.5%	0.1%	3.1%
National (Thousands)	24,673	25,123	25,253	24,909	23,749	23,232	23,351	23,906	24,275	24,491
% Ch	0.6%	1.8%	0.5%	-1.4%	-4.7%	-2.2%	0.5%	2.4%	1.5%	0.9%
<b>MANUFACTURING</b>										
Idaho	54,054	58,136	60,573	62,890	63,220	65,752	69,253	71,888	71,043	72,905
% Ch	3.7%	7.6%	4.2%	3.8%	0.5%	4.0%	5.3%	3.8%	-1.2%	2.6%
National (Thousands)	18,998	19,315	19,391	19,075	18,405	18,106	18,076	18,323	18,526	18,494
% Ch	0.3%	1.7%	0.4%	-1.6%	-3.5%	-1.6%	-0.2%	1.4%	1.1%	-0.2%
<b>DURABLE MANUFACTURING</b>										
Idaho	26,830	29,559	32,176	34,064	33,145	34,794	37,499	40,636	42,130	44,068
% Ch	5.1%	10.2%	8.9%	5.9%	-2.7%	5.0%	7.8%	8.4%	3.7%	4.6%
National (Thousands)	11,154	11,363	11,394	11,107	10,568	10,279	10,222	10,448	10,684	10,788
% Ch	-0.4%	1.9%	0.3%	-2.5%	-4.9%	-2.7%	-0.6%	2.2%	2.3%	1.0%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	13,379	13,984	14,747	14,897	13,470	14,004	14,408	15,521	14,795	14,446
% Ch	1.1%	4.5%	5.5%	1.0%	-9.6%	4.0%	2.9%	7.7%	-4.7%	-2.4%
National (Thousands)	754	768	757	733	675	680	709	754	769	778
% Ch	4.1%	1.8%	-1.4%	-3.1%	-7.9%	0.7%	4.3%	6.3%	2.0%	1.1%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	2,804	2,878	3,276	3,387	3,291	3,199	3,364	3,853	4,220	4,340
% Ch	1.6%	2.7%	13.8%	3.4%	-2.8%	-2.8%	5.2%	14.5%	9.5%	2.8%
National (Thousands)	1,954	1,996	2,014	1,975	1,877	1,843	1,856	1,920	1,977	1,992
% Ch	-1.2%	2.2%	0.9%	-1.9%	-5.0%	-1.8%	0.7%	3.4%	3.0%	0.8%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	8,422	9,577	11,096	12,596	13,197	14,476	16,271	17,114	18,192	20,265
% Ch	10.1%	13.7%	15.9%	13.5%	4.8%	9.7%	12.4%	5.2%	6.3%	11.4%
National (Thousands)	3,777	3,853	3,869	3,768	3,591	3,457	3,456	3,560	3,692	3,775
% Ch	-2.2%	2.0%	0.4%	-2.6%	-4.7%	-3.7%	0.0%	3.0%	3.7%	2.2%
<b>OTHER DURABLES</b>										
Idaho	2,225	3,120	3,057	3,184	3,186	3,115	3,455	4,148	4,922	5,017
% Ch	19.0%	40.2%	-2.0%	4.2%	0.1%	-2.2%	10.9%	20.0%	18.7%	1.9%
National (Thousands)	4,669	4,747	4,755	4,632	4,426	4,299	4,200	4,214	4,246	4,243
% Ch	0.8%	1.7%	0.2%	-2.6%	-4.4%	-2.9%	-2.3%	0.3%	0.7%	-0.1%

**National Variables Forecast by GLOBAL INSIGHT**  
Forecast Begins the FOURTH Quarter of 2002

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### EMPLOYMENT

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	508,744	521,538	539,122	559,255	568,305	564,095	564,687	573,411	583,246	594,621
% Ch	3.3%	2.5%	3.4%	3.7%	1.6%	-0.7%	0.1%	1.5%	1.7%	2.0%
National (Thousands)	122,671	125,851	128,904	131,719	131,925	130,775	131,062	133,525	135,979	137,727
% Ch	2.6%	2.6%	2.4%	2.2%	0.2%	-0.9%	0.2%	1.9%	1.8%	1.3%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	109,914	111,257	113,572	116,067	114,591	107,055	103,189	101,839	101,555	102,694
% Ch	3.1%	1.2%	2.1%	2.2%	-1.3%	-6.6%	-3.6%	-1.3%	-0.3%	1.1%
National (Thousands)	24,958	25,415	25,508	25,675	24,947	23,835	23,323	23,238	23,589	23,828
% Ch	1.9%	1.8%	0.4%	0.7%	-2.8%	-4.5%	-2.1%	-0.4%	1.5%	1.0%
<b>MANUFACTURING</b>										
Idaho	74,614	76,123	76,130	77,190	75,280	70,703	68,617	69,308	70,575	71,321
% Ch	2.3%	2.0%	0.0%	1.4%	-2.5%	-6.1%	-3.0%	1.0%	1.8%	1.1%
National (Thousands)	18,671	18,806	18,555	18,477	17,695	16,720	16,201	15,939	16,149	16,280
% Ch	1.0%	0.7%	-1.3%	-0.4%	-4.2%	-5.5%	-3.1%	-1.6%	1.3%	0.8%
<b>DURABLE MANUFACTURING</b>										
Idaho	45,537	47,178	47,144	47,940	46,274	42,961	40,896	40,971	41,545	41,781
% Ch	3.3%	3.6%	-0.1%	1.7%	-3.5%	-7.2%	-4.8%	0.2%	1.4%	0.6%
National (Thousands)	11,008	11,205	11,112	11,143	10,636	9,904	9,501	9,347	9,532	9,627
% Ch	2.0%	1.8%	-0.8%	0.3%	-4.6%	-6.9%	-4.1%	-1.6%	2.0%	1.0%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	14,242	13,737	13,407	12,629	11,490	10,845	10,115	9,753	9,343	8,865
% Ch	-1.4%	-3.5%	-2.4%	-5.8%	-9.0%	-5.6%	-6.7%	-3.6%	-4.2%	-5.1%
National (Thousands)	796	813	835	830	786	766	754	750	763	771
% Ch	2.3%	2.2%	2.6%	-0.5%	-5.3%	-2.5%	-1.7%	-0.4%	1.6%	1.1%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	4,415	4,335	4,529	4,484	4,467	4,281	4,147	4,040	3,971	3,967
% Ch	1.7%	-1.8%	4.5%	-1.0%	-0.4%	-4.2%	-3.1%	-2.6%	-1.7%	-0.1%
National (Thousands)	2,031	2,071	2,088	2,119	2,053	1,971	1,913	1,895	1,933	1,957
% Ch	1.9%	2.0%	0.8%	1.5%	-3.1%	-4.0%	-2.9%	-1.0%	2.0%	1.2%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	21,584	23,309	23,152	24,671	24,470	22,197	21,032	21,449	22,421	23,109
% Ch	6.5%	8.0%	-0.7%	6.6%	-0.8%	-9.3%	-5.2%	2.0%	4.5%	3.1%
National (Thousands)	3,857	3,913	3,808	3,848	3,641	3,242	3,043	2,930	2,983	3,026
% Ch	2.2%	1.5%	-2.7%	1.0%	-5.4%	-11.0%	-6.1%	-3.7%	1.8%	1.4%
<b>OTHER DURABLES</b>										
Idaho	5,297	5,797	6,056	6,156	5,847	5,638	5,602	5,729	5,811	5,840
% Ch	5.6%	9.4%	4.5%	1.7%	-5.0%	-3.6%	-0.6%	2.3%	1.4%	0.5%
National (Thousands)	4,325	4,408	4,382	4,346	4,155	3,925	3,791	3,772	3,853	3,873
% Ch	1.9%	1.9%	-0.6%	-0.8%	-4.4%	-5.5%	-3.4%	-0.5%	2.2%	0.5%

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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### EMPLOYMENT

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	27,224	28,577	28,396	28,825	30,075	30,958	31,754	31,252	28,913	28,837
% Ch	2.4%	5.0%	-0.6%	1.5%	4.3%	2.9%	2.6%	-1.6%	-7.5%	-0.3%
National (Thousands)	7,845	7,952	7,997	7,968	7,837	7,827	7,854	7,875	7,842	7,706
% Ch	1.2%	1.4%	0.6%	-0.4%	-1.6%	-0.1%	0.4%	0.3%	-0.4%	-1.7%
<b>FOOD PROCESSING</b>										
Idaho	16,099	17,334	16,984	16,806	17,488	17,820	18,564	18,020	17,505	17,465
% Ch	4.5%	7.7%	-2.0%	-1.0%	4.1%	1.9%	4.2%	-2.9%	-2.9%	-0.2%
National (Thousands)	1,617	1,626	1,645	1,661	1,667	1,662	1,680	1,679	1,693	1,692
% Ch	0.6%	0.6%	1.1%	1.0%	0.4%	-0.3%	1.1%	-0.1%	0.8%	0.0%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	10,612	11,331	11,225	11,065	11,747	12,094	12,532	11,706	10,865	10,680
% Ch	7.5%	6.8%	-0.9%	-1.4%	6.2%	3.0%	3.6%	-6.6%	-7.2%	-1.7%
<b>OTHER FOOD PROCESSING</b>										
Idaho	5,487	6,003	5,759	5,742	5,741	5,725	6,032	6,314	6,641	6,785
% Ch	-1.0%	9.4%	-4.1%	-0.3%	0.0%	-0.3%	5.4%	4.7%	5.2%	2.2%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	6,066	6,373	6,592	6,976	7,179	7,172	7,144	7,089	7,118	7,191
% Ch	2.0%	5.1%	3.4%	5.8%	2.9%	-0.1%	-0.4%	-0.8%	0.4%	1.0%
National (Thousands)	2,177	2,232	2,251	2,266	2,223	2,197	2,209	2,230	2,239	2,224
% Ch	2.5%	2.5%	0.9%	0.6%	-1.9%	-1.2%	0.5%	0.9%	0.4%	-0.6%
<b>CHEMICALS</b>										
Idaho	3,273	3,536	3,523	3,554	3,903	4,277	4,250	4,135	2,345	2,333
% Ch	-1.9%	8.0%	-0.3%	0.9%	9.8%	9.6%	-0.6%	-2.7%	-43.3%	-0.5%
National (Thousands)	1,025	1,057	1,074	1,086	1,076	1,084	1,081	1,057	1,038	1,034
% Ch	0.4%	3.2%	1.6%	1.1%	-0.9%	0.8%	-0.3%	-2.2%	-1.8%	-0.4%
<b>OTHER NONDURABLES</b>										
Idaho	1,786	1,335	1,297	1,488	1,505	1,690	1,795	2,008	1,944	1,848
% Ch	-5.3%	-25.3%	-2.8%	14.8%	1.1%	12.3%	6.2%	11.9%	-3.2%	-4.9%
National (Thousands)	3,026	3,037	3,027	2,955	2,871	2,883	2,885	2,910	2,872	2,756
% Ch	0.8%	0.3%	-0.3%	-2.4%	-2.9%	0.4%	0.1%	0.9%	-1.3%	-4.0%
<b>MINING</b>										
Idaho	2,568	3,280	3,673	3,873	3,086	2,605	2,199	2,419	2,726	3,063
%Ch	-11.2%	27.7%	12.0%	5.4%	-20.3%	-15.6%	-15.6%	10.0%	12.7%	12.4%
National (Thousands)	717	712	691	709	689	634	609	601	581	580
%Ch	-7.7%	-0.7%	-3.0%	2.6%	-2.8%	-8.0%	-3.9%	-1.5%	-3.3%	-0.2%
<b>METAL MINING</b>										
Idaho	1,595	2,140	2,612	2,754	1,994	1,453	1,007	1,211	1,593	1,848
%Ch	-16.9%	34.2%	22.1%	5.5%	-27.6%	-27.1%	-30.7%	20.2%	31.6%	16.0%
<b>OTHER MINING</b>										
Idaho	973	1,140	1,061	1,119	1,092	1,152	1,192	1,208	1,133	1,214
% Ch	0.0%	17.2%	-6.9%	5.4%	-2.4%	5.5%	3.5%	1.4%	-6.2%	7.2%

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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### EMPLOYMENT

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	29,076	28,946	28,987	29,250	29,006	27,742	27,721	28,337	29,030	29,540
% Ch	0.8%	-0.4%	0.1%	0.9%	-0.8%	-4.4%	-0.1%	2.2%	2.4%	1.8%
National (Thousands)	7,663	7,600	7,443	7,334	7,059	6,815	6,700	6,593	6,617	6,652
% Ch	-0.6%	-0.8%	-2.1%	-1.5%	-3.7%	-3.5%	-1.7%	-1.6%	0.4%	0.5%
<b>FOOD PROCESSING</b>										
Idaho	17,659	17,288	17,291	17,251	17,341	16,891	16,806	17,082	17,290	17,472
% Ch	1.1%	-2.1%	0.0%	-0.2%	0.5%	-2.6%	-0.5%	1.6%	1.2%	1.1%
National (Thousands)	1,684	1,684	1,683	1,688	1,690	1,688	1,690	1,688	1,707	1,720
% Ch	-0.4%	0.0%	-0.1%	0.3%	0.2%	-0.2%	0.1%	-0.1%	1.1%	0.8%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	10,551	9,994	9,957	9,767	9,566	9,253	9,112	9,148	9,233	9,338
% Ch	-1.2%	-5.3%	-0.4%	-1.9%	-2.1%	-3.3%	-1.5%	0.4%	0.9%	1.1%
<b>OTHER FOOD PROCESSING</b>										
Idaho	7,108	7,294	7,334	7,484	7,774	7,638	7,694	7,934	8,057	8,133
% Ch	4.8%	2.6%	0.5%	2.0%	3.9%	-1.7%	0.7%	3.1%	1.6%	0.9%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	7,216	7,441	7,393	7,637	7,347	6,978	7,129	7,395	7,790	8,061
% Ch	0.3%	3.1%	-0.6%	3.3%	-3.8%	-5.0%	2.2%	3.7%	5.3%	3.5%
National (Thousands)	2,235	2,242	2,220	2,204	2,125	2,024	1,994	1,983	2,027	2,074
% Ch	0.5%	0.3%	-1.0%	-0.7%	-3.6%	-4.8%	-1.5%	-0.6%	2.2%	2.3%
<b>CHEMICALS</b>										
Idaho	2,285	2,357	2,300	2,331	2,323	1,961	1,913	1,898	1,907	1,898
% Ch	-2.1%	3.2%	-2.4%	1.3%	-0.3%	-15.6%	-2.5%	-0.8%	0.5%	-0.5%
National (Thousands)	1,036	1,043	1,035	1,034	1,022	1,008	984	936	918	916
% Ch	0.2%	0.7%	-0.7%	-0.1%	-1.2%	-1.4%	-2.4%	-4.9%	-1.9%	-0.2%
<b>OTHER NONDURABLES</b>										
Idaho	1,917	1,860	2,003	2,031	1,996	1,912	1,873	1,963	2,043	2,110
% Ch	3.7%	-3.0%	7.7%	1.4%	-1.7%	-4.2%	-2.0%	4.8%	4.1%	3.2%
National (Thousands)	2,708	2,631	2,504	2,408	2,222	2,096	2,032	1,986	1,965	1,942
% Ch	-1.8%	-2.8%	-4.8%	-3.8%	-7.7%	-5.7%	-3.0%	-2.2%	-1.1%	-1.2%
<b>MINING</b>										
Idaho	3,099	2,904	2,583	2,425	2,037	1,756	1,609	1,642	1,454	1,467
%Ch	1.2%	-6.3%	-11.1%	-6.1%	-16.0%	-13.8%	-8.4%	2.0%	-11.4%	0.9%
National (Thousands)	597	590	539	543	565	557	564	548	512	496
%Ch	3.0%	-1.1%	-8.7%	0.7%	4.0%	-1.3%	1.3%	-3.0%	-6.4%	-3.2%
<b>METAL MINING</b>										
Idaho	1,843	1,693	1,428	1,223	824	562	473	506	398	417
%Ch	-0.3%	-8.1%	-15.7%	-14.3%	-32.7%	-31.8%	-15.8%	7.0%	-21.4%	4.7%
<b>OTHER MINING</b>										
Idaho	1,255	1,211	1,155	1,202	1,213	1,194	1,136	1,135	1,056	1,051
% Ch	3.4%	-3.6%	-4.6%	4.0%	1.0%	-1.6%	-4.9%	0.0%	-7.0%	-0.5%

**National Variables Forecast by GLOBAL INSIGHT**  
**Forecast Begins the FOURTH Quarter of 2002**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### EMPLOYMENT

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	13,721	14,205	16,067	18,716	20,216	22,139	24,631	28,984	29,634	30,599
% Ch	-6.1%	3.5%	13.1%	16.5%	8.0%	9.5%	11.3%	17.7%	2.2%	3.3%
National (Thousands)	4,958	5,096	5,171	5,125	4,655	4,492	4,665	4,982	5,168	5,418
% Ch	3.1%	2.8%	1.5%	-0.9%	-9.2%	-3.5%	3.9%	6.8%	3.7%	4.8%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	263,112	272,651	285,708	299,858	311,597	326,111	340,644	357,871	373,972	386,004
% Ch	1.7%	3.6%	4.8%	5.0%	3.9%	4.7%	4.5%	5.1%	4.5%	3.2%
National (Thousands)	77,280	80,079	82,630	84,495	84,506	85,359	87,341	90,229	92,913	95,098
% Ch	3.3%	3.6%	3.2%	2.3%	0.0%	1.0%	2.3%	3.3%	3.0%	2.4%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	19,129	19,270	19,289	19,837	20,628	21,459	22,757	24,101	24,967	25,175
% Ch	1.3%	0.7%	0.1%	2.8%	4.0%	4.0%	6.0%	5.9%	3.6%	0.8%
National (Thousands)	6,533	6,629	6,669	6,709	6,647	6,602	6,757	6,895	6,808	6,912
% Ch	4.2%	1.5%	0.6%	0.6%	-0.9%	-0.7%	2.3%	2.0%	-1.3%	1.5%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	17,920	18,487	19,257	19,788	20,031	20,342	20,879	21,876	22,704	23,405
% Ch	-2.0%	3.2%	4.2%	2.8%	1.2%	1.6%	2.6%	4.8%	3.8%	3.1%
National (Thousands)	5,362	5,512	5,614	5,776	5,755	5,718	5,811	5,985	6,134	6,254
% Ch	2.2%	2.8%	1.9%	2.9%	-0.4%	-0.6%	1.6%	3.0%	2.5%	2.0%
<b>TRADE</b>										
Idaho	84,896	87,345	93,125	97,087	100,981	105,893	109,374	116,691	121,402	125,178
% Ch	1.2%	2.9%	6.6%	4.3%	4.0%	4.9%	3.3%	6.7%	4.0%	3.1%
National (Thousands)	24,269	25,055	25,664	25,774	25,363	25,352	25,753	26,664	27,564	28,076
% Ch	2.7%	3.2%	2.4%	0.4%	-1.6%	0.0%	1.6%	3.5%	3.4%	1.9%
<b>SERVICES</b>										
Idaho	67,956	71,913	76,161	81,750	85,622	90,396	97,221	102,832	110,105	115,976
% Ch	2.0%	5.8%	5.9%	7.3%	4.7%	5.6%	7.6%	5.8%	7.1%	5.3%
National (Thousands)	24,109	25,500	26,904	27,930	28,335	29,047	30,193	31,575	33,115	34,455
% Ch	5.0%	5.8%	5.5%	3.8%	1.5%	2.5%	3.9%	4.6%	4.9%	4.0%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	61,123	63,159	65,185	68,339	71,423	74,561	76,831	78,874	81,681	83,373
% Ch	3.4%	3.3%	3.2%	4.8%	4.5%	4.4%	3.0%	2.7%	3.6%	2.1%
National (Thousands)	14,065	14,411	14,791	15,220	15,439	15,672	15,913	16,241	16,472	16,647
% Ch	2.0%	2.5%	2.6%	2.9%	1.4%	1.5%	1.5%	2.1%	1.4%	1.1%
Idaho Education	33,423	34,575	35,604	37,268	38,840	40,453	42,014	42,721	44,846	45,840
% Ch	1.8%	3.4%	3.0%	4.7%	4.2%	4.2%	3.9%	1.7%	5.0%	2.2%
Idaho Other	27,701	28,583	29,581	31,071	32,583	34,108	34,817	36,153	36,835	37,533
% Ch	5.4%	3.2%	3.5%	5.0%	4.9%	4.7%	2.1%	3.8%	1.9%	1.9%
<b>FEDERAL GOVERNMENT</b>										
Idaho	12,088	12,477	12,692	13,057	12,911	13,460	13,583	13,496	13,112	12,897
% Ch	2.2%	3.2%	1.7%	2.9%	-1.1%	4.3%	0.9%	-0.6%	-2.8%	-1.6%
National (Thousands)	2,943	2,972	2,989	3,086	2,967	2,968	2,914	2,870	2,821	2,755
% Ch	1.5%	1.0%	0.6%	3.3%	-3.9%	0.0%	-1.8%	-1.5%	-1.7%	-2.3%

**National Variables Forecast by GLOBAL INSIGHT**  
**Forecast Begins the FOURTH Quarter of 2002**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### EMPLOYMENT

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	32,202	32,230	34,859	36,453	37,273	34,596	32,963	30,889	29,526	29,906
% Ch	5.2%	0.1%	8.2%	4.6%	2.3%	-7.2%	-4.7%	-6.3%	-4.4%	1.3%
National (Thousands)	5,691	6,019	6,415	6,655	6,688	6,558	6,557	6,751	6,927	7,052
% Ch	5.0%	5.8%	6.6%	3.7%	0.5%	-1.9%	0.0%	2.9%	2.6%	1.8%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	398,830	410,281	425,550	443,188	453,714	457,040	461,498	471,573	481,691	491,927
% Ch	3.3%	2.9%	3.7%	4.1%	2.4%	0.7%	1.0%	2.2%	2.1%	2.1%
National (Thousands)	97,713	100,437	103,396	106,044	106,978	106,940	107,739	110,287	112,390	113,899
% Ch	2.7%	2.8%	2.9%	2.6%	0.9%	0.0%	0.7%	2.4%	1.9%	1.3%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	25,395	22,934	23,567	23,503	24,086	24,510	24,753	24,783	24,904	25,062
% Ch	0.9%	-9.7%	2.8%	-0.3%	2.5%	1.8%	1.0%	0.1%	0.5%	0.6%
National (Thousands)	7,108	7,388	7,555	7,578	7,713	7,760	7,902	8,128	8,282	8,310
% Ch	2.8%	3.9%	2.3%	0.3%	1.8%	0.6%	1.8%	2.9%	1.9%	0.3%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	24,247	25,497	26,898	27,946	28,138	27,499	27,419	27,887	28,334	28,732
% Ch	3.6%	5.2%	5.5%	3.9%	0.7%	-2.3%	-0.3%	1.7%	1.6%	1.4%
National (Thousands)	6,407	6,609	6,834	7,032	7,067	6,774	6,656	6,767	6,921	7,069
% Ch	2.4%	3.2%	3.4%	2.9%	0.5%	-4.1%	-1.7%	1.7%	2.3%	2.1%
<b>TRADE</b>										
Idaho	128,994	132,593	136,243	141,086	140,979	139,899	141,214	145,469	149,652	154,097
% Ch	3.0%	2.8%	2.8%	3.6%	-0.1%	-0.8%	0.9%	3.0%	2.9%	3.0%
National (Thousands)	28,617	29,100	29,760	30,279	30,294	29,976	29,918	30,218	30,237	30,339
% Ch	1.9%	1.7%	2.3%	1.7%	0.0%	-1.0%	-0.2%	1.0%	0.1%	0.3%
<b>SERVICES</b>										
Idaho	122,620	128,741	135,732	144,989	150,341	153,063	155,558	160,733	165,896	170,991
% Ch	5.7%	5.0%	5.4%	6.8%	3.7%	1.8%	1.6%	3.3%	3.2%	3.1%
National (Thousands)	36,037	37,529	39,051	40,459	40,977	41,182	41,945	43,804	45,104	45,939
% Ch	4.6%	4.1%	4.1%	3.6%	1.3%	0.5%	1.9%	4.4%	3.0%	1.9%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	84,534	87,709	90,267	92,234	96,888	98,703	99,109	99,261	99,512	99,728
% Ch	1.4%	3.8%	2.9%	2.2%	5.0%	1.9%	0.4%	0.2%	0.3%	0.2%
National (Thousands)	16,846	17,125	17,529	17,916	18,309	18,627	18,631	18,660	19,132	19,523
% Ch	1.2%	1.7%	2.4%	2.2%	2.2%	1.7%	0.0%	0.2%	2.5%	2.0%
Idaho Education	46,015	47,873	49,378	50,584	51,649	52,285	52,639	52,740	52,915	53,033
% Ch	0.4%	4.0%	3.1%	2.4%	2.1%	1.2%	0.7%	0.2%	0.3%	0.2%
Idaho Other	38,519	39,837	40,890	41,649	45,239	46,417	46,471	46,521	46,597	46,695
% Ch	2.6%	3.4%	2.6%	1.9%	8.6%	2.6%	0.1%	0.1%	0.2%	0.2%
<b>FEDERAL GOVERNMENT</b>										
Idaho	13,040	12,807	12,842	13,430	13,282	13,366	13,444	13,439	13,394	13,317
% Ch	1.1%	-1.8%	0.3%	4.6%	-1.1%	0.6%	0.6%	0.0%	-0.3%	-0.6%
National (Thousands)	2,698	2,685	2,667	2,780	2,618	2,621	2,688	2,709	2,715	2,719
% Ch	-2.0%	-0.5%	-0.7%	4.2%	-5.8%	0.1%	2.5%	0.8%	0.2%	0.2%

**National Variables Forecast by GLOBAL INSIGHT**  
**Forecast Begins the FOURTH Quarter of 2002**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### MISCELLANEOUS

	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	423.0	456.2	524.2	553.0	590.9	667.9	723.9	766.2	835.6	910.5
% Ch	-5.6%	7.8%	14.9%	5.5%	6.8%	13.0%	8.4%	5.8%	9.1%	9.0%
National (Billions)	83.9	91.6	98.3	111.4	131.6	149.1	162.6	174.5	184.5	190.4
% Ch	-4.3%	9.2%	7.3%	13.3%	18.1%	13.3%	9.1%	7.3%	5.7%	3.2%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	77.6	80.2	83.3	86.5	89.7	91.8	94.1	96.0	98.1	100.0
% Ch	3.0%	3.4%	3.8%	3.9%	3.6%	2.4%	2.4%	2.1%	2.2%	1.9%
<b>Consumption Expenditures</b>	75.5	78.4	81.9	85.6	88.9	91.6	93.8	95.7	97.9	100.0
% Ch	3.8%	3.9%	4.4%	4.6%	3.8%	3.1%	2.4%	2.0%	2.3%	2.1%
<b>Durable Goods</b>	92.2	93.5	95.1	96.0	97.4	98.3	99.1	100.6	101.1	100.0
% Ch	2.8%	1.4%	1.8%	0.9%	1.4%	0.9%	0.8%	1.5%	0.5%	-1.0%
<b>Nondurable Goods</b>	79.7	82.3	86.3	91.0	93.8	95.2	96.1	96.8	97.9	100.0
% Ch	3.4%	3.4%	4.8%	5.5%	3.1%	1.5%	1.0%	0.7%	1.1%	2.1%
<b>Services</b>	70.2	73.6	77.1	80.9	84.8	88.5	91.6	94.2	97.3	100.0
% Ch	4.3%	4.9%	4.8%	5.0%	4.8%	4.3%	3.5%	2.8%	3.3%	2.8%
<b>Cons. Price Index (1982-84)</b>	113.6	118.3	123.9	130.7	136.2	140.3	144.5	148.2	152.4	156.9
% Ch	3.6%	4.1%	4.8%	5.4%	4.2%	3.0%	3.0%	2.6%	2.8%	2.9%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	6.7%	7.6%	9.2%	8.1%	5.7%	3.5%	3.0%	4.2%	5.8%	5.3%
Prime	8.2%	9.3%	10.9%	10.0%	8.5%	6.3%	6.0%	7.1%	8.8%	8.3%
Existing Home Mortgage	9.3%	9.3%	10.1%	10.0%	9.3%	8.1%	7.2%	7.5%	7.8%	7.7%
U.S. Govt. 3-Month Bills	5.8%	6.6%	8.1%	7.5%	5.4%	3.4%	3.0%	4.2%	5.5%	5.0%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	103.8	101.8	98.5	96.0	89.4	95.5	94.6	97.8	98.9	100.0
% Ch	15.1%	-1.9%	-3.3%	-2.5%	-6.9%	6.8%	-0.9%	3.4%	1.1%	1.1%
<b>Office &amp; Computer Equip.</b>	17.1	21.2	22.1	23.8	24.7	31.0	38.3	48.6	68.9	100.0
% Ch	28.2%	23.6%	4.2%	7.9%	3.8%	25.6%	23.6%	26.8%	41.7%	45.2%
<b>Electrical Machinery</b>	34.8	37.7	38.7	40.8	41.7	47.1	52.2	62.8	79.8	100.0
% Ch	7.8%	8.3%	2.7%	5.4%	2.3%	13.0%	10.8%	20.4%	27.0%	25.3%
<b>Electronic Components</b>	14.5	16.6	18.2	20.7	23.6	28.5	32.9	43.8	67.8	100.0
% Ch	26.5%	14.3%	10.1%	13.4%	14.0%	21.1%	15.3%	33.1%	54.8%	47.5%
<b>Food</b>	87.5	89.9	89.9	92.3	94.0	95.6	97.7	98.8	101.0	100.0
% Ch	2.3%	2.7%	0.0%	2.8%	1.8%	1.7%	2.2%	1.1%	2.2%	-1.0%
<b>Paper</b>	89.5	93.2	94.4	94.3	94.2	96.5	97.5	101.7	103.5	100.0
% Ch	3.5%	4.1%	1.3%	-0.1%	-0.1%	2.4%	1.0%	4.4%	1.8%	-3.4%
<b>Agricultural Chemicals</b>	83.2	87.8	93.1	97.1	93.8	97.8	98.6	98.4	98.1	100.0
% Ch	9.3%	5.5%	6.0%	4.3%	-3.4%	4.2%	0.8%	-0.2%	-0.4%	2.0%
<b>Metals &amp; Minerals Mining</b>	72.0	80.2	86.0	89.4	85.5	90.6	91.4	95.4	98.0	100.0
% Ch	11.0%	11.4%	7.2%	4.0%	-4.4%	5.9%	0.9%	4.4%	2.7%	2.0%

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**Forecast Begins the FOURTH Quarter of 2002**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

APRIL 2003

### MISCELLANEOUS

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	907.1	951.3	1,030.5	1,110.5	1,240.9	1,365.1	1,488.0	1,581.2	1,654.2	1,736.1
% Ch	-0.4%	4.9%	8.3%	7.8%	11.7%	10.0%	9.0%	6.3%	4.6%	4.9%
National (Billions)	196.8	210.3	231.0	247.5	277.4	305.7	334.6	356.2	373.1	392.1
% Ch	3.3%	6.8%	9.9%	7.1%	12.1%	10.2%	9.5%	6.4%	4.7%	5.1%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	101.9	103.2	104.7	106.9	109.4	110.6	112.5	114.6	116.9	119.3
% Ch	1.9%	1.2%	1.4%	2.1%	2.4%	1.1%	1.7%	1.9%	2.0%	2.1%
<b>Consumption Expenditures</b>	101.9	103.0	104.7	107.4	109.6	111.1	113.2	115.0	117.3	119.9
% Ch	1.9%	1.1%	1.6%	2.5%	2.0%	1.4%	2.0%	1.5%	2.0%	2.2%
<b>Durable Goods</b>	97.7	95.4	93.0	91.5	89.7	87.2	85.3	84.6	84.4	84.1
% Ch	-2.3%	-2.4%	-2.5%	-1.7%	-1.9%	-2.8%	-2.2%	-0.7%	-0.3%	-0.3%
<b>Nondurable Goods</b>	101.3	101.3	103.7	107.6	109.2	109.6	111.7	112.2	114.0	116.0
% Ch	1.3%	0.0%	2.3%	3.8%	1.5%	0.4%	1.9%	0.4%	1.6%	1.8%
<b>Services</b>	103.1	105.5	107.8	110.8	114.3	117.4	120.7	123.8	127.1	130.7
% Ch	3.1%	2.3%	2.2%	2.8%	3.1%	2.7%	2.8%	2.5%	2.7%	2.9%
<b>Cons. Price Index (1982-84)</b>	160.5	163.0	166.6	172.2	177.1	179.9	184.1	187.1	191.0	195.3
% Ch	2.3%	1.5%	2.2%	3.4%	2.8%	1.6%	2.3%	1.6%	2.1%	2.3%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	5.5%	5.4%	5.0%	6.2%	3.9%	1.7%	1.5%	3.1%	4.2%	4.9%
Prime	8.4%	8.4%	8.0%	9.2%	6.9%	4.7%	4.5%	6.1%	7.2%	7.9%
Existing Home Mortgage	7.7%	7.1%	7.3%	8.0%	7.0%	6.5%	6.1%	7.0%	7.7%	7.9%
U.S. Govt. 3-Month Bills	5.1%	4.8%	4.6%	5.8%	3.4%	1.6%	1.3%	2.8%	3.8%	4.5%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	99.9	103.2	106.0	104.4	97.0	96.8	93.7	92.2	91.3	90.7
% Ch	-0.1%	3.2%	2.7%	-1.5%	-7.1%	-0.2%	-3.2%	-1.6%	-1.0%	-0.7%
<b>Office &amp; Computer Equip.</b>	147.0	206.6	259.7	303.3	297.0	340.1	428.1	579.3	706.3	783.1
% Ch	47.0%	40.6%	25.7%	16.8%	-2.1%	14.5%	25.9%	35.3%	21.9%	10.9%
<b>Electrical Machinery</b>	132.8	166.3	218.0	294.9	296.1	284.7	313.2	412.5	527.5	584.0
% Ch	32.8%	25.2%	31.1%	35.3%	0.4%	-3.9%	10.0%	31.7%	27.9%	10.7%
<b>Electronic Components</b>	159.7	241.5	390.7	627.6	686.2	762.0	912.5	1,259.7	1,667.1	1,891.5
% Ch	59.7%	51.3%	61.7%	60.7%	9.3%	11.1%	19.8%	38.0%	32.3%	13.5%
<b>Food</b>	102.6	106.4	106.5	107.5	106.1	106.6	107.7	111.8	114.7	116.9
% Ch	2.6%	3.8%	0.1%	0.9%	-1.3%	0.4%	1.0%	3.8%	2.6%	1.9%
<b>Paper</b>	102.1	103.1	104.3	102.6	97.2	96.4	98.9	102.9	106.5	108.0
% Ch	2.1%	1.0%	1.1%	-1.6%	-5.3%	-0.9%	2.6%	4.0%	3.5%	1.4%
<b>Agricultural Chemicals</b>	103.8	106.3	95.2	91.2	83.4	80.5	80.2	82.4	84.7	86.0
% Ch	3.8%	2.4%	-10.4%	-4.2%	-8.5%	-3.6%	-0.3%	2.7%	2.8%	1.6%
<b>Metals &amp; Minerals Mining</b>	104.6	107.5	105.5	105.5	103.1	99.7	98.7	100.4	104.0	107.4
% Ch	4.6%	2.7%	-1.9%	0.0%	-2.3%	-3.4%	-0.9%	1.7%	3.6%	3.3%

**National Variables Forecast by GLOBAL INSIGHT**  
**Forecast Begins the FOURTH Quarter of 2002**